

CREATE YOUR BUCKET LIST

3-5 years

5-10 years

10-25 years

25+ years

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| SR. NO. | EXPENSES FOR MY GOAL/ RESPONSIBILITIES | AMOUNT REQUIRED | AMOUNT PLANNED | GAP TO BE FULFILLED |
| 1 | My Monthly Expenses |  |  |  |
| 2 | FAMILY Protection In My Absence - Insurance |  |  |  |
| 3 | Children’s Education |  |  |  |
| 4 | Children’s Marriage |  |  |  |
| 5 | Retirement Planning(Monthly Passive Income After 60 Yrs) |  |  |  |
| 6 | Buying New Home |  |  |  |
| 7 | Buying New Car |  |  |  |
| 8 | Family Vacation In India |  |  |  |
| 9 | Family Vacation Abroad |  |  |  |
| 10 | Charity |  |  |  |
| 11 | Legacy To Children |  |  |  |
| 12 | Support Parents Financially |  |  |  |
| 13 | Other |  |  |  |
|  | Total |  |  |  |

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